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Group Invoicing Form - New Features!

Enhanced document grid
You can now view document details directly on the invoice summary grid.

Click the node +/- to expand and collapse document details.

Customers' Order #	Release	Del Dckt #	Del Date	Job No.	Staff	Sales \$	GST \$	GP \$	GP %	Total \$	Total Lines
BULK YARD WORK	<input type="checkbox"/>	40001839	21/01/2020	FITZ	533 SIMON F	1262.00	126.20	99.50	7.88	1388.20	2
21 POULTERS ROAD	<input type="checkbox"/>	40002108	04/04/2020	NEW NORFOLK	606 ROBERT C	577.75	57.77	157.09	27.19	635.52	12
GREENPOINT ROAD	<input type="checkbox"/>	40002115	07/04/2020	STAGE 2	61 MATT O	-531.82	-53.18	-131.82	24.79	-585.00	2

This shows similar information to clicking the Del Dckt # link.

Print Delivery Dockets
Now available from the Group Invoicing form.

Customers' Order #	Release	Del Dckt #	Del Date	Job No.	Staff	Sales \$	GST \$	GP \$	GP %	Total \$	Total Lines
BULK YARD WORK	<input type="checkbox"/>	40001839	21/01/2020	FITZ	533 SIMON F	1262.00	126.20	99.50	7.88	1388.20	2
21 POULTERS ROAD	<input type="checkbox"/>	40002108	04/04/2020	NEW NORFOLK	606 ROBERT C	577.75	57.77	157.09	27.19	635.52	12
GREENPOINT ROAD	<input type="checkbox"/>	40002115	07/04/2020	STAGE 2	61 MATT O	-531.82	-53.18	-131.82	24.79	-585.00	2

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Print Group Invoice
Now available from the Group Invoicing form.

Releasing documents for Invoicing

Releasing documents to be invoiced is similar to the previous version.

Enter an Invoice Order Number, select one or more documents for release then click the **Update** button.

When the form is refreshed the previously released invoices have been removed from the list.

Customers' Order #	Release	Del Dckt #	Del Date	Job No.	Staff	Sales \$	GST \$	GP \$	GP %	Total \$	Total Lines
21 POULTERS ROAD	<input checked="" type="checkbox"/>	40002108	04/04/2020	NEW NORFOLK	606 ROBERT C	577.75	57.77	157.09	27.19	635.52	12
BULK YARD WORK	<input type="checkbox"/>	40001839	21/01/2020	FITZ	533 SIMON F	1262.00	126.20	99.50	7.88	1388.20	2
GREENPOINT ROAD	<input type="checkbox"/>	40002115	07/04/2020	STAGE 2	61 MATT O	-531.82	-53.18	-131.82	24.79	-585.00	2

Customers' Order #	Release	Del Dckt #	Del Date	Job No.	Staff	Sales \$	GST \$	GP \$	GP %	Total \$	Total Lines
GAGE RD	<input checked="" type="checkbox"/>	40002136	14/04/2020	GAGE RD	13 KATIE L	10883.32	1088.33	1088.32	10.00	11971.65	1
48 ABBOTTSPFIELD ROAD	<input checked="" type="checkbox"/>	40002383	14/07/2020	ABBOTTSPFIELD	24 BEN M	3685.37	368.53	533.89	31.68	3853.90	3
ABBOTTSPFIELD CORRECT	<input checked="" type="checkbox"/>	40002391	17/07/2020	CORRECTION	24 BEN M	-3685.37	-368.53	-533.89	31.68	-2853.90	3
10 GRAHAM COURT	<input checked="" type="checkbox"/>	40002460	07/08/2020	SEED	58 BRAD S	147.24	14.72	36.22	24.60	361.96	1
11 GRAHAM COURT	<input checked="" type="checkbox"/>	40002461	07/08/2020	SEED	58 BRAD S	147.24	14.72	36.22	24.60	361.96	1
12 GRAHAM COURT	<input checked="" type="checkbox"/>	40002462	07/08/2020	SEED	58 BRAD S	147.24	14.72	36.22	24.60	361.96	1
10 GRAHAM COURT	<input checked="" type="checkbox"/>	40002468	11/08/2020	NEW NORFOLK	61 MATT O	1357.64	135.76	491.39	36.19	1493.40	3
GRAHAM CRT NEW NORFO	<input checked="" type="checkbox"/>	40002476	14/08/2020	GRAHAM CRT NEW	24 BEN M	3517.49	351.75	417.85	25.83	1779.24	10
1 GRAHAM COURT	<input type="checkbox"/>	40002477	18/08/2020	1 GRAHAM COURT	58 BRAD S	363.59	36.36	60.29	36.85	179.95	1
2 GRAHAM COURT	<input type="checkbox"/>	40002478	18/08/2020	2 GRAHAM COURT	58 BRAD S	363.59	36.36	60.29	36.85	179.95	1
2 GRAHAM COURT	<input type="checkbox"/>	40002480	18/08/2020	TIMBER EDGE	58 BRAD S	92.01	9.20	40.60	44.13	101.21	2
2A GRAHAM COURT	<input type="checkbox"/>	40002481	18/08/2020	2A GRAHAM COURT	58 BRAD S	105.15	10.52	46.40	44.13	115.67	2
1A GRAHAM COURT	<input type="checkbox"/>	40002482	18/08/2020	1A GRAHAM COURT	58 BRAD S	65.72	6.57	29.00	44.13	72.29	2
10 GRAHAM COURT	<input type="checkbox"/>	40002484	20/08/2020	10 GRAHAM COURT	58 BRAD S	177.78	17.78	17.78	10.00	395.56	1

Question

?

About to update
Total of 58 lines from 9 documents
Group Invoice Total \$12,420.41
Are you sure

Yes No

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The old **Release All** and **Un Release All** buttons have been consolidated into one button which toggles between **Select All** and **Unselect All**.

Customers' Order #	Release	Del Dckt #	Del Date	Job No.	Staff	Sales \$	GST \$	GP \$	GP %	Total \$	Total Lines
11 GRAHAM COURT	<input checked="" type="checkbox"/>	40002461	07/08/2020	SEED	58 BRAD S	147.24	14.72	36.22	24.60	161.96	2
12 GRAHAM COURT	<input checked="" type="checkbox"/>	40002462	07/08/2020	SEED	58 BRAD S	147.24	14.72	36.22	24.60	161.96	2
10 GRAHAM COURT	<input checked="" type="checkbox"/>	40002463	07/08/2020	TIMBER EDGE	58 BRAD S	175.25	17.53	77.34	44.13	192.78	3
12 GRAHAM COURT	<input checked="" type="checkbox"/>	40002464	07/08/2020	EDGING	58 BRAD S	113.92	11.39	50.28	44.13	125.31	3
12 GRAHAM COURT	<input checked="" type="checkbox"/>	40002466	11/08/2020	NEW NORFOLK	61 MATT O	657.28	65.72	247.58	37.67	723.00	3
11 GRAHAM COURT	<input checked="" type="checkbox"/>	40002467	11/08/2020	NEW NORFOLK	61 MATT O	1314.54	131.46	495.13	37.67	1446.00	3
10 GRAHAM COURT	<input checked="" type="checkbox"/>	40002468	11/08/2020	NEW NORFOLK	61 MATT O	1357.64	135.76	491.39	36.19	1493.40	4
GRAHAM CRT NEW NORFO	<input checked="" type="checkbox"/>	40002476	14/08/2020	GRAHAM CRT NEW	24 BEN M	1617.49	161.75	417.85	25.83	1779.24	11
1 GRAHAM COURT	<input checked="" type="checkbox"/>	40002477	18/08/2020	1 GRAHAM COURT	58 BRAD S	163.59	16.36	60.29	36.85	179.95	2
2 GRAHAM COURT	<input checked="" type="checkbox"/>	40002478	18/08/2020	2 GRAHAM COURT	58 BRAD S	163.59	16.36	60.29	36.85	179.95	2
2 GRAHAM COURT	<input checked="" type="checkbox"/>	40002480	18/08/2020	TIMBER EDGE	58 BRAD S	92.01	9.20	40.60	44.13	101.21	3
2A GRAHAM COURT	<input checked="" type="checkbox"/>	40002481	18/08/2020	2A GRAHAM COURT	58 BRAD S	105.15	10.52	46.40	44.13	115.67	3
1A GRAHAM COURT	<input checked="" type="checkbox"/>	40002482	18/08/2020	1A GRAHAM COURT	58 BRAD S	65.72	6.57	29.00	44.13	72.29	3
10 GRAHAM COURT	<input checked="" type="checkbox"/>	40002484	20/08/2020	10 GRAHAM COURT	58 BRAD S	177.78	17.78	17.78	10.00	195.56	2
1 WHELAN DRIVE	<input checked="" type="checkbox"/>	40002486	20/08/2020	HERDSMAN COVE	61 MATT O	1100.00	110.00	100.00	9.09	1210.00	2

Click **Select All** then **Update** to release the remaining invoices

Add Document Notes
You can add document notes to the Group Invoice.

Customers' Order #	Release	Del Dckt #	Del Date	Job No.	Staff	Sales \$	GST \$	GP \$	GP %	Total \$	Total Lines
1 GRAHAM COURT	<input checked="" type="checkbox"/>	40002477	18/08/2020	1 GRAHAM COURT	58 BRAD S	163.59	16.36	60.29	36.85	179.95	1
2 GRAHAM COURT	<input checked="" type="checkbox"/>	40002478	18/08/2020	2 GRAHAM COURT	58 BRAD S	163.59	16.36	60.29	36.85	179.95	1
2 GRAHAM COURT	<input checked="" type="checkbox"/>	40002480	18/08/2020	TIMBER EDGE	58 BRAD S	92.01	9.20	40.60	44.13	101.21	2
2A GRAHAM COURT	<input checked="" type="checkbox"/>	40002481	18/08/2020	2A GRAHAM COURT	58 BRAD S	105.15	10.52	46.40	44.13	115.67	2
1A GRAHAM COURT	<input checked="" type="checkbox"/>	40002482	18/08/2020	1A GRAHAM COURT	58 BRAD S	65.72	6.57	29.00	44.13	72.29	2
10 GRAHAM COURT	<input checked="" type="checkbox"/>	40002484	20/08/2020	10 GRAHAM COURT	58 BRAD S	177.78	17.78	17.78	10.00	195.56	1
1 WHELAN DRIVE	<input checked="" type="checkbox"/>	40002486	20/08/2020	HERDSMAN COVE	61 MATT O	1100.00	110.00	100.00	9.09	1210.00	1
2 GRAHAM COURT	<input checked="" type="checkbox"/>	40002489	20/08/2020	NEW NORFOLK	61 MATT O	240.00	24.00	40.00	16.67	264.00	1
1 GRAHAM COURT	<input checked="" type="checkbox"/>	40002490	21/08/2020	NEW NORFOLK	61 MATT O	1124.19	112.41	410.13	36.48	1236.60	4
1A GRAHAM COURT	<input checked="" type="checkbox"/>	40002491	21/08/2020	1A GRAHAM COURT	61 MATT O	657.28	65.72	247.58	37.67	723.00	2
2 GRAHAM COURT	<input checked="" type="checkbox"/>	40002492	21/08/2020	NEW NORFOLK	61 MATT O	1314.54	131.46	495.13	37.67	1446.00	2
2A GRAHAM COURT	<input checked="" type="checkbox"/>	40002493	21/08/2020	NEW NORFOLK	61 MATT O	657.28	65.72	247.58	37.67	723.00	2
10 GRAHAM RETAINING	<input checked="" type="checkbox"/>	40002496	24/08/2020	RETAINING	58 BRAD S	40.09	4.01	15.59	38.89	44.10	1
10 GRAHAM COURT	<input checked="" type="checkbox"/>	40002497	25/08/2020	10 GRAHAM COURT	16 PTOLEMY	899.43	89.95	257.41	28.62	989.38	8

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